FolarraStudio

Financial Goals Planner

dream · plan · reach

UNDATED · PRINTABLE · TRACKERS, GOALS & REVIEW

This Planner Belongs To

for anyone getting organized with money

NAME _____

STARTED ON _____

GOAL _____

BUDGET _____

REVIEW DAY _____

How to use this planner

- Print the whole planner once, then print extra copies of the pages you use most, such as the Vision and Goals pages.
- Print at 100% / Actual size on A4 or US Letter paper. The printable pages have a white background to save ink.
- Hole-punch the pages and keep them in a binder, so you can add pages any time.
- Every page is undated, so you can start in any month of any year.
- Write each goal with a date and amount, then color in progress every month.
- Digital planner: open the hyperlinked PDF in any PDF annotation app and tap the tabs to jump between sections.

My money word

Why I am doing this

Contents

tap a title in the digital planner to jump to it

Vision 4

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Money Vision

what money is for

One year

Five years

What matters most

What I will stop spending on

Goals List

with dates and amounts

GOAL	AMOUNT	BY	PER MONTH	DONE
				☐
				☐
				☐
				☐
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Goal Plan

one goal per page

GOAL _____ AMOUNT _____

START _____ DEADLINE _____

Why it matters

Steps

- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]
- [ ]

Obstacles & fixes

Progress Tracker

color as you save

GOAL _____ EACH CIRCLE = _____

1	2	3	4	5	6	7	8	9	10
11	12	13	14	15	16	17	18	19	20
21	22	23	24	25	26	27	28	29	30
31	32	33	34	35	36	37	38	39	40
41	42	43	44	45	46	47	48	49	50
51	52	53	54	55	56	57	58	59	60
61	62	63	64	65	66	67	68	69	70
71	72	73	74	75	76	77	78	79	80
81	82	83	84	85	86	87	88	89	90
91	92	93	94	95	96	97	98	99	100

Net Worth Tracker

by month

YEAR _____ GOAL _____

MONTH	HAVE	OWE	NET WORTH
Jan			
Feb			
Mar			
Apr			
May			
Jun			
Jul			
Aug			
Sep			
Oct			
Nov			
Dec			
Total			

Quarterly Review

stay on course

Progress

Wins

Changes

Next quarter

Notes



FolarraStudio

Thank you!

Thank you for choosing FolarraStudio. I hope this planner makes everyday life a little calmer and more organized. If you enjoy it, tell a friend about folarrastudio.com.

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- Questions or ideas? Write to me through folarrastudio.com, I am happy to help.

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