FolarraStudio

Dividend Tracker

hold · collect · reinvest

UNDATED · PRINTABLE · TRACKERS, GOALS & REVIEW

This Tracker Belongs To

for anyone getting organized with money

NAME _____

STARTED ON _____

GOAL _____

BUDGET _____

REVIEW DAY _____

How to use this tracker

- Print the whole planner once, then print extra copies of the pages you use most, such as the Holdings and Payments pages.
- Print at 100% / Actual size on A4 or US Letter paper. The printable pages have a white background to save ink.
- Hole-punch the pages and keep them in a binder, so you can add pages any time.
- Every page is undated, so you can start in any month of any year.
- Log each payment when it arrives and review the yearly totals.
- Digital planner: open the hyperlinked PDF in any PDF annotation app and tap the tabs to jump between sections.

My money word

Why I am doing this

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Dividend Holdings

what pays you

NAME	TICKER	SHARES	PER SHARE	PAYS

Payment Log

every payment

DATE	NAME	AMOUNT	REINVESTED	ACCOUNT
			☐	
			☐	
			☐	

Payment Calendar

who pays when

NAME	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Monthly Income

dividends by month

YEAR _____ GOAL _____

MONTH	RECEIVED	REINVESTED	GOAL
Jan			
Feb			
Mar			
Apr			
May			
Jun			
Jul			
Aug			
Sep			
Oct			
Nov			
Dec			
Total			

Watch List

to research

NAME	TICKER	YIELD	NOTES

Notes



FolarraStudio

Thank you!

Thank you for choosing FolarraStudio. I hope this tracker makes everyday life a little calmer and more organized. If you enjoy it, tell a friend about folarrastudio.com.

Terms of use

- For personal use. You may print as many copies as you need for yourself and your family.
- Please do not resell or upload the files elsewhere. To share, send the link to folarrastudio.com.
- Colors may look slightly different on screen and on paper.
- Questions or ideas? Write to me through folarrastudio.com, I am happy to help.

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