FolarraStudio

Budget Planner

save · plan · grow

UNDATED · PRINTABLE · MONTHLY & YEARLY

This Planner Belongs To

a calm home for every number

NAME _____

EMAIL / PHONE _____

STARTED ON _____

MY BIGGEST MONEY GOAL _____

MY SAVING STYLE _____

How to use this planner

- Print the whole planner once, then print extra copies of the pages you use most, such as the Monthly Budget, Weekly Spending and Savings Tracker pages.
- Print at 100% / Actual size on A4 or US Letter paper. The printable pages have a white background to save ink.
- Hole-punch the pages and keep them in a binder, so you can add pages any time.
- Every page is undated, so you can start in any month of any year.
- Fill in the Monthly Budget at the start of each month and the Weekly Spending page as you go.
- Digital planner: open the hyperlinked PDF in any PDF annotation app and tap the tabs to jump between sections.

My money word for this year

Why I am saving

Contents

tap a title in the digital planner to jump to it

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Financial Goals

what I want my money to do

Short-term goals

- [ ]
- [ ]
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Long-term goals

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Money habits to build

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Why it matters

Year at a Glance

income, spending and savings, month by month

YEAR _____ YEARLY SAVINGS GOAL _____

MONTH	INCOME	EXPENSES	SAVED	NOTES
Jan				
Feb				
Mar				
Apr				
May				
Jun				
Jul				
Aug				
Sep				
Oct				
Nov				
Dec				
Total				

Monthly Budget

give every pound, dollar and rupee a job

MONTH _____ YEAR _____

INCOME	EXPECTED	ACTUAL

SAVINGS	PLANNED	ACTUAL

Summary

TOTAL INCOME _____

TOTAL EXPENSES _____

TOTAL SAVINGS _____

LEFT OVER _____

EXPENSE	BUDGET	ACTUAL
Rent / mortgage		
Utilities		
Groceries		
Transport		
Phone & internet		
Insurance		
Debt payments		
Childcare		
Health		
Eating out		
Shopping		
Subscriptions		
Gifts		
Fun		

Weekly Spending

small amounts add up

WEEK OF _____ WEEKLY BUDGET _____

Monday

TOTAL _____

Tuesday

TOTAL _____

Wednesday

TOTAL _____

Thursday

TOTAL _____

Friday

TOTAL _____

Saturday

TOTAL _____

Sunday

TOTAL _____

Week summary

SPENT _____

BUDGET _____

DIFFERENCE _____

Expense Tracker

write down every purchase

MONTH _____ BUDGET _____

DATE	DESCRIPTION	CATEGORY	PAID WITH	AMOUNT

TOTAL _____

Bill Tracker

tick each bill when it is paid

BILL	DUE	AMOUNT	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Subscription Tracker

know what you pay for every month

SERVICE	AMOUNT	MONTHLY	YEARLY	RENEWS	PAID WITH	KEEP?
		☐	☐			☐
		☐	☐			☐
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		☐	☐			☐

MONTHLY TOTAL

Savings Tracker

color in a circle every time you save

SAVING FOR _____ GOAL _____ BY _____

1	2	3	4	5	6	7	8	9	10
11	12	13	14	15	16	17	18	19	20
21	22	23	24	25	26	27	28	29	30
31	32	33	34	35	36	37	38	39	40
41	42	43	44	45	46	47	48	49	50
51	52	53	54	55	56	57	58	59	60
61	62	63	64	65	66	67	68	69	70
71	72	73	74	75	76	77	78	79	80
81	82	83	84	85	86	87	88	89	90
91	92	93	94	95	96	97	98	99	100

EACH CIRCLE = _____

DATE	ADDED	TOTAL

SAVING FOR _____ GOAL _____ BY _____

1	2	3	4	5	6	7	8	9	10
11	12	13	14	15	16	17	18	19	20
21	22	23	24	25	26	27	28	29	30
31	32	33	34	35	36	37	38	39	40
41	42	43	44	45	46	47	48	49	50
51	52	53	54	55	56	57	58	59	60
61	62	63	64	65	66	67	68	69	70
71	72	73	74	75	76	77	78	79	80
81	82	83	84	85	86	87	88	89	90
91	92	93	94	95	96	97	98	99	100

EACH CIRCLE = _____

DATE	ADDED	TOTAL

Sinking Funds

save a little each month for the big things

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

FUND _____

GOAL _____

DUE BY _____

DATE	ADDED	TOTAL

Debt Payoff Tracker

every payment brings you closer

DEBT _____

STARTING BALANCE _____

INTEREST RATE _____

MINIMUM PAYMENT _____

DATE	PAID	BALANCE

DEBT _____

STARTING BALANCE _____

INTEREST RATE _____

MINIMUM PAYMENT _____

DATE	PAID	BALANCE

No-Spend Challenge

cross off every day you spend nothing extra

MONTH _____ MY REWARD _____

1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

My rules

Wants I skipped

Money I saved

Net Worth Tracker

what you own minus what you owe

DATE	SAVINGS	INVESTMENTS	PROPERTY	DEBTS	NET WORTH

Notes



FolarraStudio

Thank you!

Thank you for choosing FolarraStudio. I hope this planner helps you stay calm, organized and on track. If you enjoy it, tell a friend about folarrastudio.com.

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